

# Commercial Real Estate Financial Operations & Intelligence

Office

Retail

Industrial

Data Centers

## THE CHALLENGE

# CRE finance breaks at scale

*Growing portfolios increase complexity, reduce visibility, and pressure financial accuracy and reporting quality*

0 1

## Portfolio Complexity

Multiple entities, properties, and ownership layers increase operational complexity

0 2

## Revenue Leakage

Billing errors, lease misinterpretation, and CAM gaps erode NOI

0 3

## Reporting Delays

Manual processes and fragmented data slow close cycles and decision-making

0 4

## Limited Visibility

Disparate systems limit real-time visibility across assets and entities

0 5

## Scaling Constraints

Acquisitions and expansion outpace finance and reporting capacity

0 6

## Control & Compliance Risk

Weak reconciliations and process gaps increase audit and compliance risk

*Without an integrated operating model, complexity leads to inefficiency, risk, and lost NOI*

## O U R D I F F E R E N C E

# Built to solve CRE finance at scale

*Combining real estate expertise, integrated delivery, and platform-native execution to address complexity and protect NOI*



## CRE-Specific Expertise

Deep expertise across property accounting, asset management, and complex lease structures including NNN leases



## NOI-Focused Delivery

Lease intelligence, billing accuracy, and CAM alignment embedded in delivery



## Platform & Systems Expertise

Advanced expertise across Yardi, MRI, and financial systems to drive accuracy and scale



## Scalable, Controlled Execution

Flexible delivery with strong controls, reporting, and audit readiness

*A partner that combines execution, insight, and scale—purpose-built for CRE finance*

WHY PARTNER WITH US

# Outcomes that move the P&L

*Delivering measurable impact across CRE portfolios*

## Faster Close & Reporting

Accelerated month-end close with improved accuracy and reduced manual effort

## Protecting NOI

Improved billing accuracy across leases and CAM to protect NOI

## Audit-Ready Financials

Stronger controls, reconciliations, and compliance across entities and properties

## Portfolio-Level Visibility

Consistent reporting across assets, entities, and portfolios for better decision-making

## Built for Scalable Growth

Flexible support aligned with acquisitions and portfolio expansion

## From transactions to performance

HOW WE DELIVER VALUE

# An integrated CRE finance operating model

*Connecting financial operations, lease intelligence, and portfolio insights to consistently deliver measurable outcomes*



*One integrated model across finance, leasing, and portfolio performance—built for scale*

WHO WE ARE

# A real estate specialist built for scalable CRE finance operations

*Supporting institutional and growth-focused real estate firms with specialized finance, accounting, and operational delivery*

## 20+ Years of Experience

Serving global real estate clients since 2006 across finance, accounting, and operational support

## Global Delivery Presence

Operations across US and India aligned to U.S. real estate workflows

## 600+ Professionals

Dedicated teams across property accounting, lease administration, reporting, and portfolio operations

## Enterprise-Grade Governance

ISO 27001 Certified and SOC 2 Type II Compliant delivery environment

## Real Estate Focused Delivery

Specialized expertise across commercial real estate, multifamily, funds, and development accounting

## Trusted CRE Partner

Supporting owners, operators, property managers, REITs, and investment platforms

*Purpose-built for scalable real estate finance and operational delivery*

## WHAT WE EXECUTE

# End-to-end CRE finance and operations support

*Delivered through an integrated model across financial operations, lease intelligence, and portfolio performance*

## 01

### Investment & Underwriting

Financial modeling and market analysis to support deal evaluation and execution

## 02

### Asset & Portfolio Management

Portfolio monitoring, variance analysis, and asset-level insights

## 03

### Development Accounting

Progress billing, draw management, reconciliations, and project-level reporting

## 04

### Property & Fund Accounting

General ledger, close, reconciliations, and property-level reporting

## 05

### Lease & Revenue Management

Lease abstraction, CAM reconciliation, billing validation, and NNN lease administration

## 06

### ESG & Regulatory Reporting

ESG data readiness, governance, reporting, and certification support

## SPECIALIZED COVERAGE

# Supporting complex data center finance operations

*Finance and operational support designed for high-growth digital infrastructure environments*

## 01

### Utility & Power Cost Allocation

Support for complex utility billing, power reconciliation, and cost allocation workflows

## 02

### Tenant Billing & Revenue Validation

Billing accuracy, contract validation, and reconciliations across tenant agreements

## 03

### CapEx & Infrastructure Accounting

Project accounting, CapEx tracking, and infrastructure cost visibility

## 04

### Portfolio Reporting & Controls

Asset-level reporting, reconciliations, variance analysis, and operational oversight

## 05

### Scalable Finance Operations

Flexible support aligned with portfolio expansion, acquisitions, and operational growth

## 06

### Secure & Controlled Delivery

Governance, reporting controls, and compliant delivery aligned to institutional requirements

SYSTEMS & TECHNOLOGY

# Deep expertise across leading CRE systems and platforms

*Platform-native execution across accounting, lease management, investment analysis, reporting, and operational workflows*



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## AI-ENABLED OPERATIONS

# Modernizing CRE finance operations through AI and automation

*AI-enabled workflows designed to improve accuracy, scalability, reporting efficiency, and financial control across CRE operations*

0 1

## AI + Human Operating Model

AI-assisted workflows combined with experienced CRE finance professionals to improve speed, accuracy, and operational oversight

0 2

## Intelligent Finance Automation

Focus areas include AP, AR, reconciliations, GL review, month-end close, reporting, and audit support workflows

0 3

## Real Estate-Focused AI Agents

Building domain-specific AI agents designed for lease accounting, reconciliations, audit support, and reporting operations

0 4

## Workflow Orchestration & Analytics

Leveraging AI for document processing, anomaly detection, workflow monitoring, and operational analytics

0 5

## Audit-Ready Financial Controls

Structured review workflows, validation layers, and controlled automation designed to support reporting integrity

0 6

## Scalable Digital Operations

Creating scalable, standardized, and technology-enabled finance operations aligned with portfolio growth and complexity

*Built to combine automation, AI, and real estate expertise into scalable CRE finance operations*

## CLIENT IMPACT

# Delivering measurable outcomes across CRE portfolios

*Selected engagements across property accounting, lease management, and portfolio reporting*

01

## Property Accounting Transformation

Standardized financial reporting and improved close efficiency for a U.S.-based property management firm

[View →](#)

02

## Revenue Leakage & Expense Control Improvement

Enhanced billing accuracy, CAM reconciliation, and expense tracking to improve NOI visibility

[View →](#)

03

## System Migration & Data Alignment (Yardi/MRI)

Streamlined financial processes and improved reporting consistency during platform transition

[View →](#)

04

## Property Accounting & Operational Support

Delivered end-to-end accounting support with improved reporting and process efficiency

[View →](#)

05

## Portfolio Reporting & Financial Support

Enabled consistent portfolio-level reporting and financial workflows across multiple assets

[View →](#)

06

## Development Accounting & Project Reporting

Supported draw management, reconciliations, and project-level reporting for development portfolios

[View →](#)

HOW WE DELIVER

# Flexible delivery with scalable talent and cost efficiency

## Dedicated Team Model

Aligned to your portfolio

## Managed Delivery Model

Outcome-driven execution

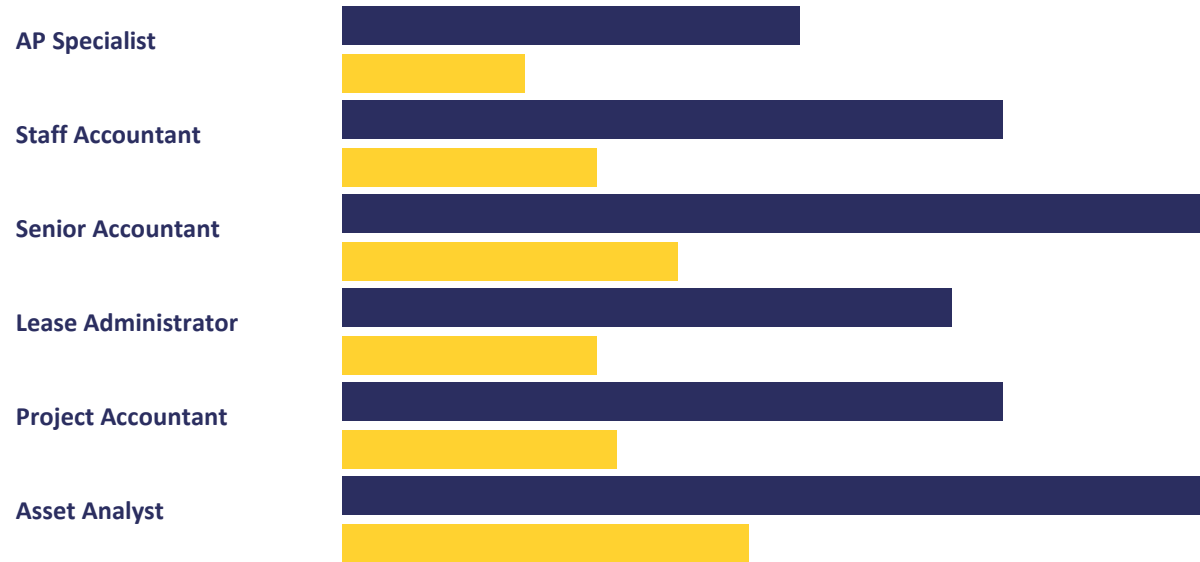
## On-Demand & Project Support

Flexible, need-based support

### Monthly Cost Comparison

■ US Cost   ■ OHI Cost

*US in-house vs OHI delivery*



**40–60% cost efficiency vs U.S. in-house staffing**

TRUST & GOVERNANCE

# Secure, compliant, and controlled delivery

*Enterprise-grade security and governance designed to protect financial and operational data*

## ISO 27001 Certified

Information security management aligned with global standards

## SOC 2 Type II Compliant

Operational controls supporting secure and reliable delivery

## Role-Based Access & Governance

Controlled access, NDAs, and structured delivery oversight

## Secure Infrastructure & Monitoring

Encryption, MFA, secure file sharing, and monitored environments

*Built to support institutional-grade CRE finance operations with secure and compliant delivery*

WHO WE WORK WITH

# Trusted by leading CRE owners and operators

**150+**

CLIENTS SERVED

Trusted by leading real estate firms

**50M+**

SQ. FT. SUPPORTED

Across CRE portfolios and asset classes

**8 / 50 NMHC**

**2 / 25 CPE EXECUTIVE**

TOP REAL ESTATE FIRMS

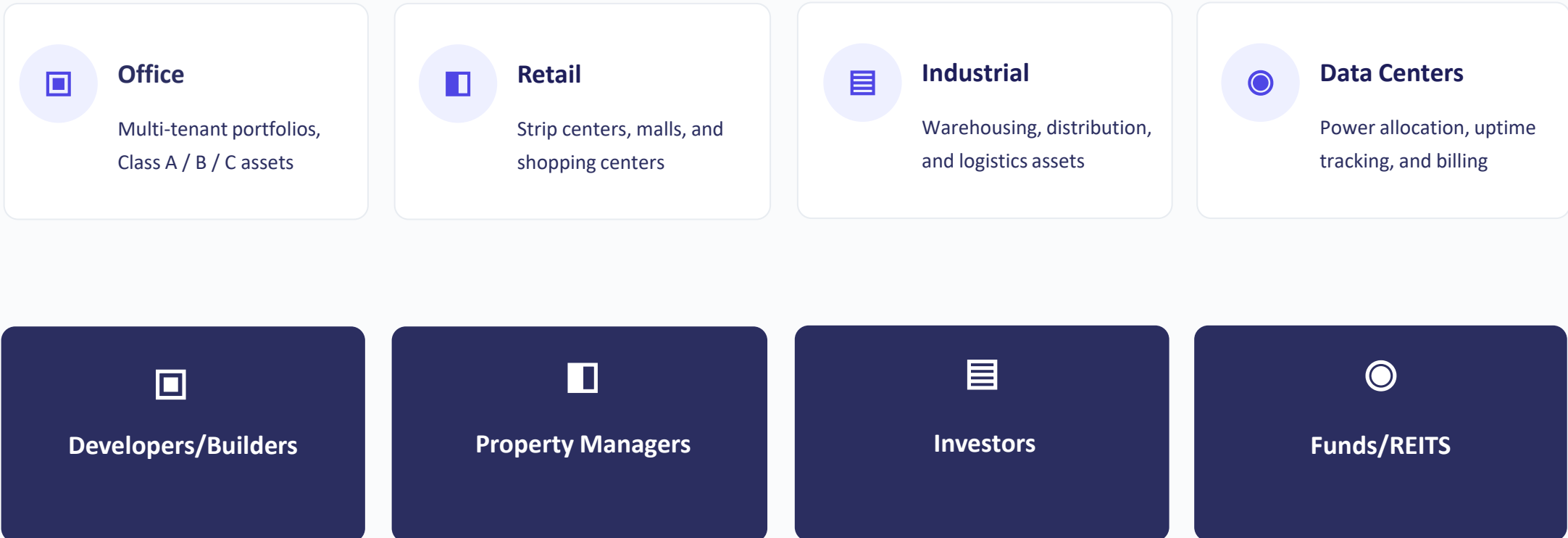
Clients ranked among top real estate firms

## Selected clients and partners



SECTORS & SEGMENTS

# Coverage across CRE sectors and stakeholders



## LET'S CONNECT

# Let's transform your CRE finance and operations

*Aligned, scalable delivery tailored to your portfolio needs*

## Explore Your Current Setup

Understand your portfolio structure, systems, and key challenges

## Define a Tailored Engagement Model

Align the right delivery model, team structure, and scope

## Initiate a Pilot or Transition

Start with a focused engagement and scale based on outcomes

## REACH OUT

### Let's discuss your portfolio needs.

**EMAIL** [sales@outsourcinghubindia.com](mailto:sales@outsourcinghubindia.com)

**WEB** [OHI](http://OHI)

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